

**CERTIFICATION STANDARDS & CORE PLUS DEVELOPMENT GUIDE  
BUSINESS – FINANCIAL MANAGEMENT LEVEL II**

Type of Assignment	Representative Activities	
<b>Budget/Program FM Analyst</b>	<ul style="list-style-type: none"> <li>● Applies general knowledge of budget and program principles, policies, procedures, concepts, standards, terminology, and financial management and business operation systems</li> <li>● Applies knowledge of acquisition life-cycle process and supports development and preparation of acquisition documents</li> <li>● Prepares and/or reviews acquisition and financial management documents</li> <li>● Review, allocate, or manage acquisition resources and programs</li> </ul>	
<b>EVM Analyst</b>	<ul style="list-style-type: none"> <li>● Interprets program status and predicts trends by analyzing earned value cost and schedule data as an element of integrated program management</li> <li>● Applies EVM concepts as principal EVM member of an IBR review IPT</li> <li>● Interprets ANSI EVM standard as entry-level EVMS review team evaluator</li> <li>● Completes EVM requirements for acquisition solicitation packages</li> </ul>	
<b>Core Certification Standards (required for DAWIA certification)</b>		
<b>Acquisition Training</b>	<ul style="list-style-type: none"> <li>● <b>ACQ 202</b> Intermediate Systems Acquisition, Part A</li> <li>● <b>ACQ 203</b> Intermediate Systems Acquisition, Part B (R)</li> </ul>	
<b>Functional Training</b>	<ul style="list-style-type: none"> <li>● <b>BCF 106</b> Fundamentals of Cost Analysis</li> <li>● If not already completed (as required) at Level I, AND</li> <li>● <b>BCF 205</b> Contractor Business Strategies (R)</li> <li>● <b>BCF 220</b> Acquisition Business Management Concepts</li> <li>● <b>BCF 225</b> Acquisition Business Management Application (R)</li> <li>● <b>CLM 017</b> Risk Management</li> <li>● <b>CLM 024</b> Contracting Overview</li> <li>● AND choose one of the following five (5) course options listed below:</li> <li>● <b>EVM 201</b> Intermediate Earned Value Management (R)</li> <li>● <b>EVM 263</b> Principles of Schedule Management (R)</li> <li>● <b>CLC 222</b> Contracting Officers Representative (COR) Online Training</li> <li>● <b>CON 252</b> Fundamentals of Cost Accounting Standards (R)</li> <li>● option 5 includes both of the CON courses listed below:</li> <li>● <b>CON 121</b> Contract Planning</li> <li>● <b>CON 124</b> Contract Execution</li> </ul>	
<b>Education</b>	Formal education not required for certification	
<b>Experience</b>	4 years of acquisition experience in Budgeting, Financial and/or Earned Value Management	
<b>Core Plus Development Guide (desired training, education, and experience)</b>		
<b>Training</b>	<b>Type of Assignment</b>	
	<b>Bgt/Prg FM Analyst</b>	<b>EVM Analyst</b>
<b>BCF 204</b> Intermediate Cost Analysis (R)	✓	
<b>BCF 206</b> Cost Risk Analysis (R)	✓	✓
<b>BCF 207</b> Economic Analysis (R)	✓	✓
<b>BCF 215</b> Operating and Support Cost Analysis (R)	✓	✓
<b>CLC 005</b> Simplified Acquisition Procedures	✓	✓
<b>CLC 007</b> Contract Source Selection	✓	✓
<b>CLC 011</b> Contracting for the Rest of Us	✓	
<b>CLC 030</b> Essentials of Interagency Acquisitions/Fair Opportunity	✓	✓
<b>CLC 106</b> Contracting Officer's Representative with a Mission Focus	✓	✓

<b>CLG 001</b> DoD Government Purchase Card	✓	
<b>CLM 012</b> Scheduling	✓	✓
<b>CLM 040</b> Proper Financial Accounting Treatments for Military Equipment	✓	
<b>EVM 262</b> EVMS Validation and Surveillance (R)		✓
<b>Education</b>		
Baccalaureate degree in business or a business-related field		
<b>Experience</b>		
4 years of acquisition experience in Budgeting, Financial and/or Earned Value Management in support of an acquisition program		

**Notes:**

**1** The Core Certification/Training Standards section lists the training and/or education and experience REQUIRED for certification at this level or training for this career path within 24 months of assignment.

**2** "(R)" following a course title indicates the course is delivered as resident-based instruction.

**5** When preparing your IDP, you and your supervisor should consider the training, education, and experience listed in the Core Plus Development Guide at this and the lower level(s) if not already completed.