

**CERTIFICATION STANDARDS & CORE PLUS DEVELOPMENT GUIDE
BUSINESS – FINANCIAL MANAGEMENT LEVEL II**

Type of Assignment	Representative Activities
Budget/Program FM Analyst	<ul style="list-style-type: none"> ● Applies general knowledge of budget and program principles, policies, procedures, concepts, standards, terminology, and financial management and business operation systems ● Applies knowledge of acquisition life-cycle process and supports development and preparation of acquisition documents ● Prepares and/or reviews acquisition and financial management documents ● Review, allocate, or manage acquisition resources and programs
EVM Analyst	<ul style="list-style-type: none"> ● Interprets program status and predicts trends by analyzing earned value cost and schedule data as an element of integrated program management ● Applies EVM concepts as principal EVM member of an IBR review IPT ● Interprets ANSI EVM standard as entry-level EVMS review team evaluator ● Completes EVM requirements for acquisition solicitation packages

Core Certification Standards (required for DAWIA certification)

Acquisition Training	<ul style="list-style-type: none"> ● ACQ 201A Intermediate Systems Acquisition, Part A ● ACQ 201B Intermediate Systems Acquisition, Part B (R)
Functional Training	<ul style="list-style-type: none"> ● BCF 106 Fundamentals of Cost Analysis ● If not already completed (as required) at Level I, AND ● BCF 205 Contractor Business Strategies (R) ● BCF 211 Acquisition Business Management (R) ● CLM 017 Risk Management ● CLM 024 Contracting Overview ● EVM 201 Intermediate Earned Value Management (R)
Education	Formal education not required for certification
Experience	4 years of acquisition experience in Budgeting, Financial and/or Earned Value Management

Core Plus Development Guide (desired training, education, and experience)	Type of Assignment	
	Bgt/Prg FM Analyst	EVM Analyst
Training		
BCF 204 Intermediate Cost Analysis (R)	✓	
BCF 206 Cost Risk Analysis (R)	✓	✓
BCF 207 Economic Analysis (R)	✓	✓
BCF 215 Operating and Support Cost Analysis (R)	✓	✓
CLC 005 Simplified Acquisition Procedures	✓	✓
CLC 007 Contract Source Selection	✓	✓
CLC 011 Contracting for the Rest of Us	✓	
CLC 030 Essentials of Interagency Acquisitions/Fair Opportunity	✓	✓
CLC 106 Contracting Officer's Representative with a Mission Focus	✓	✓
CLG 001 DoD Government Purchase Card	✓	
CLM 012 Scheduling	✓	✓
CLM 040 Proper Financial Accounting Treatments for Military Equipment	✓	

<u>EVM 262</u> EVMS Validation and Surveillance (R)		✓
<u>EVM 263</u> Principles of Schedule Management (R)	✓	✓
Education		
Baccalaureate degree in business or a business-related field		
Experience		
4 years of acquisition experience in Budgeting, Financial and/or Earned Value Management in support of an acquisition program		

Notes:

- 1** The Core Certification Standards section lists the training, education, and experience REQUIRED for certification at this level.
- 2** "(R)" following a course title indicates the course is delivered as resident based instruction.
- 5** When preparing your IDP, you and your supervisor should consider the training, education, and experience listed in the Core Plus Development Guide at this and the lower level(s) if not already completed.